



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

MAY 02, 2025



Indian equity markets ended in a positive terrain with minor gains on Friday, amid easing global trade tensions and sustained foreign fund inflows. After a cautious start, markets quickly gained momentum and traded higher, as traders took some support with India Ratings and Research (Ind-Ra) has said that India Meteorological Department's (IMD) prediction of slightly above-than-normal monsoon in 2025. However, markets came off from day's high and traded closer to the neutral line.

Some of the important factors in trade:

GST collections hit record high in April: Traders took support with the government data showing that the Gross Goods and Services Tax (GST) collection increased by 12 per cent in April, reaching to an all-time high of Rs 2.37 lakh crore.

India's total exports jump to record \$825 billion in FY25: Some support also came as the commerce ministry's data showed that India's exports of goods and services hit an all-time high of \$825 billion in 2024-25

India's manufacturing sector growth improves to 58.2 in April: HSBC India Manufacturing Purchasing Managers' Index (PMI) rose from 58.1 in March to 58.2 in April, indicating the strongest improvement in the health of the sector for ten months.

Global front: European markets were trading in green, while Asian markets ended in green, after China said it's evaluating the possibility of trade talks with the United States, raising hopes of trade war de-escalation.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	80501.99	259.75	0.32
NIFTY	24346.70	12.50	0.05
MIDCAP	42707.87	-175.85	-0.41
SMLCAP	47365.54	-34.77	-0.07
BSEFMC	20408.52	-45.30	-0.22
HEALTHCARE	41995.12	-216.20	-0.51
AUTO	49926.08	-34.37	-0.07
POWER	6583.47	-64.12	-0.96
REALTY	6826.23	-38.48	-0.56
BSE IT	35207.21	156.60	0.45
BANKEX	62709.23	87.19	0.14
OIL GAS	26675.00	183.80	0.69
METAL	28871.06	-179.45	-0.62
INDIA VIX	18.26	0.04	0.22

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1356	1549	44
BSE	1761	2183	141

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	6770	5986	13
NSE CASH	100895	110088	(8)
NSE F&O	208490	155496	34

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.44	4.14	1.16
SENSEX	22.38	4.13	1.16

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	13906	10616	3290
FII	18130	15360	2770

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Index Futures	5110.57	4815.31	295
Index Options	1244489.58	1275503.32	(31014)
Stock Futures	22592.60	22481.20	111
Stock Options	48183.17	51230.28	(3047)

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	0.90	1.09
BANK NIFTY	0.94	0.94

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	99.82	100.17	-0.35

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.357	6.342	0.24
USA	4.225	4.174	1.27

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	3265.03	28.05	0.86
Silver	32.37	-0.06	-0.19
Crude-Oil	59.10	-0.14	-0.24
Brent-Crude	62.08	-0.05	-0.06

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES

Expiry	Close	Change Points	% Change
28 MAY-25 USD-INR	84.58	-0.09	-0.11
28 MAY-25 EUR-INR	96.02	-0.28	-0.29
28 MAY-25 GBP-INR	112.44	-0.80	-0.70
28 MAY-25 JPY- INR	58.99	-0.28	-0.47

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	24347	24041	24194	24391	24544	24742
SENSEX	80502	79607	80054	80616	81064	81626
NIFTY FUTURES	24401	24068	24234	24476	24643	24885
BANK NIFTY	55115	54570	54843	55267	55540	55965
CNX IT	35892	35280	35586	35943	36249	36606
CNX MIDCAP	53705	52925	53315	53954	54344	54984
CNX SMALLCAP	16442	16202	16322	16471	16591	16740
INDIA VIX	18.26	16.65	17.45	18.16	18.96	19.67

INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	Buy	NEUTRAL	Buy
SENSEX	Buy	NEUTRAL	Buy
NIFTY FUTURES	Buy	NEUTRAL	Buy
BANK NIFTY	Buy	Buy	Buy
CNX IT	NEUTRAL	NEUTRAL	NEUTRAL
CNX MIDCAP	NEUTRAL	NEUTRAL	NEUTRAL
CNX SMALLCAP	NEUTRAL	NEUTRAL	NEUTRAL
INDIA VIX	Buy	NEUTRAL	SELL

SECURITIES BAN IN F&O TRADES FOR 05-05-2025

RBLBANK

TECHNICAL VIEWS



NIFTY

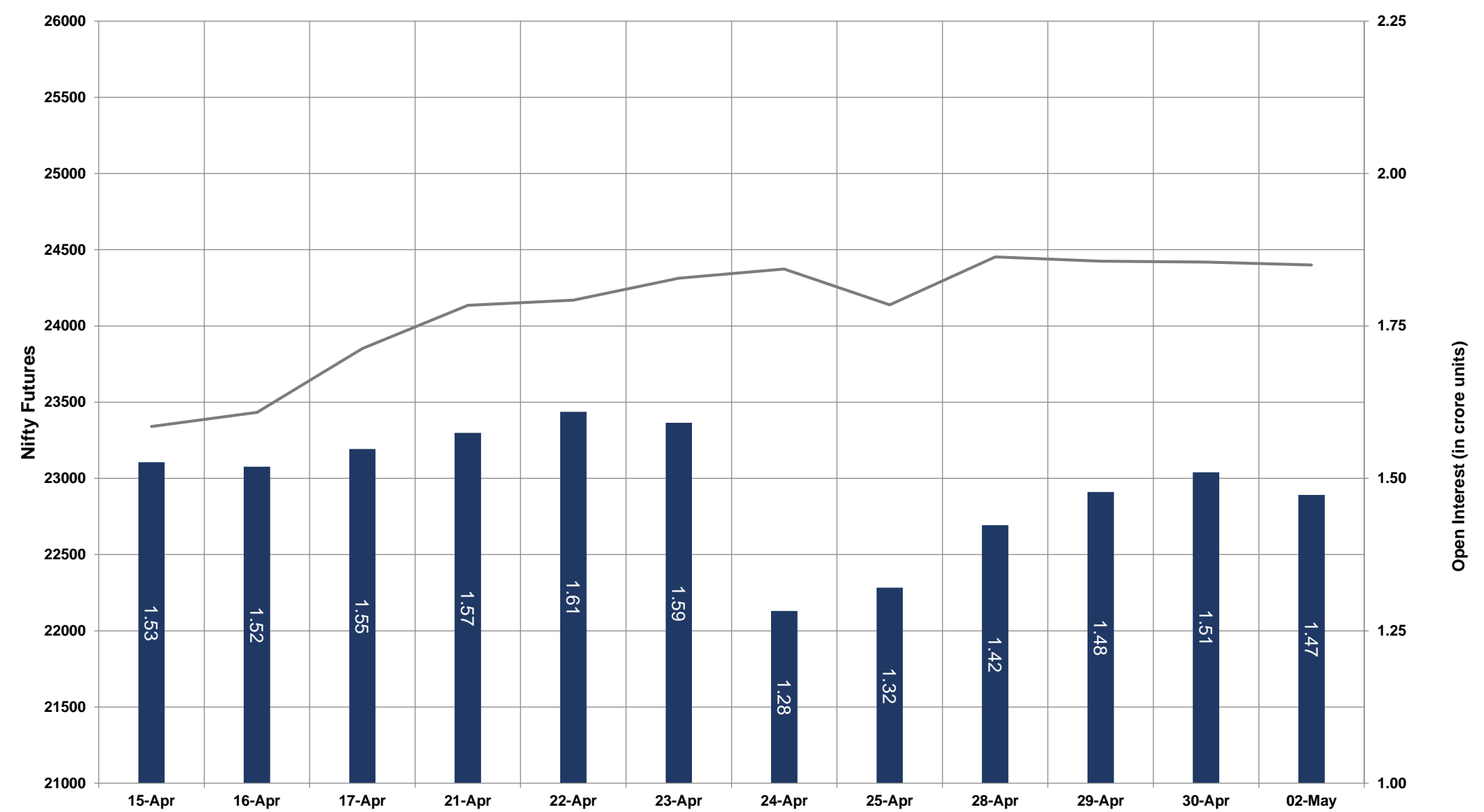


- Nifty Cash = **24346.70 (0.05%)**
- Resistance levels = **24500** and **24650**
- Support levels = **24000** and **23850**

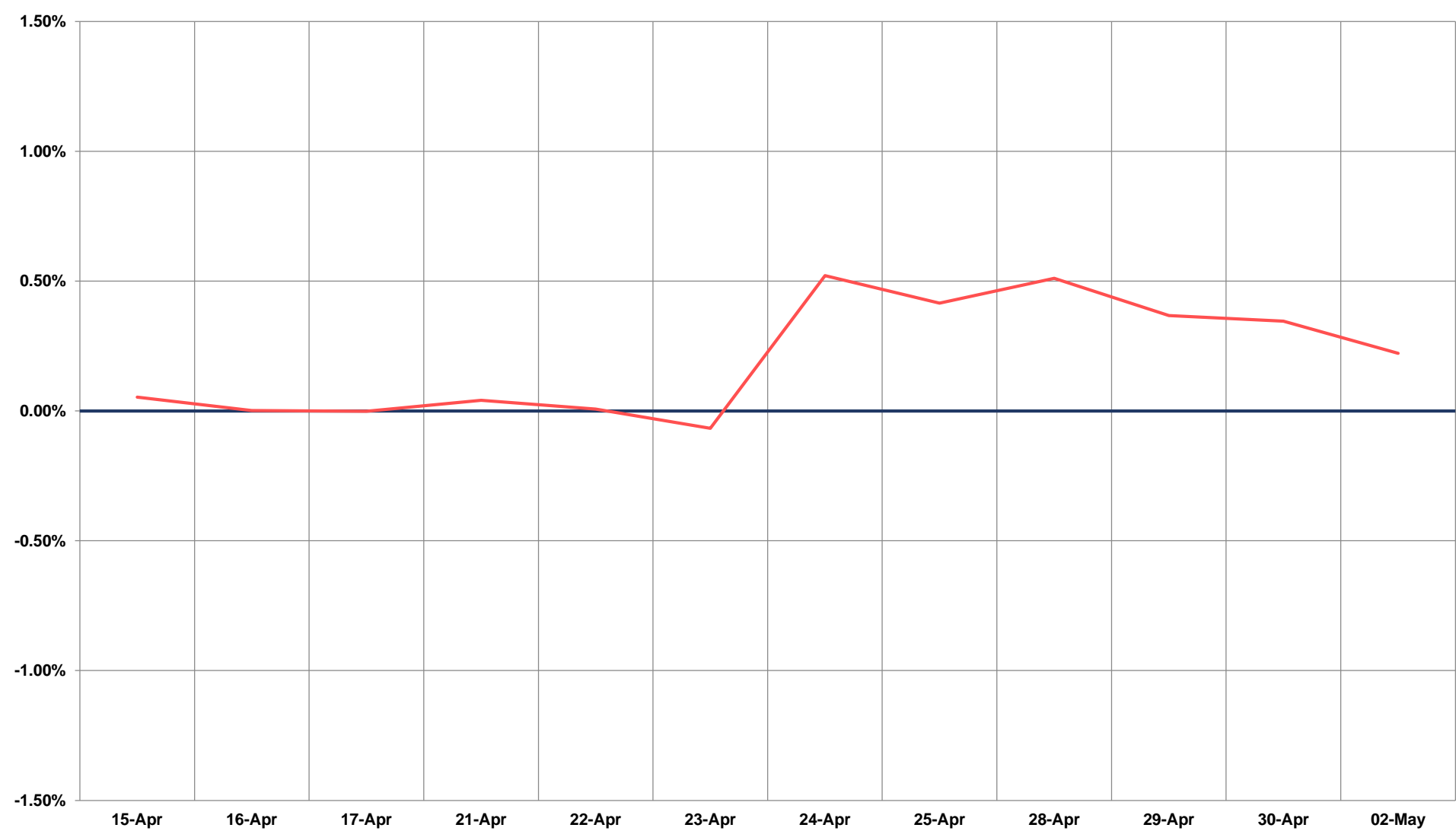
TECHNICAL VIEWS



NIFTY FUTURES



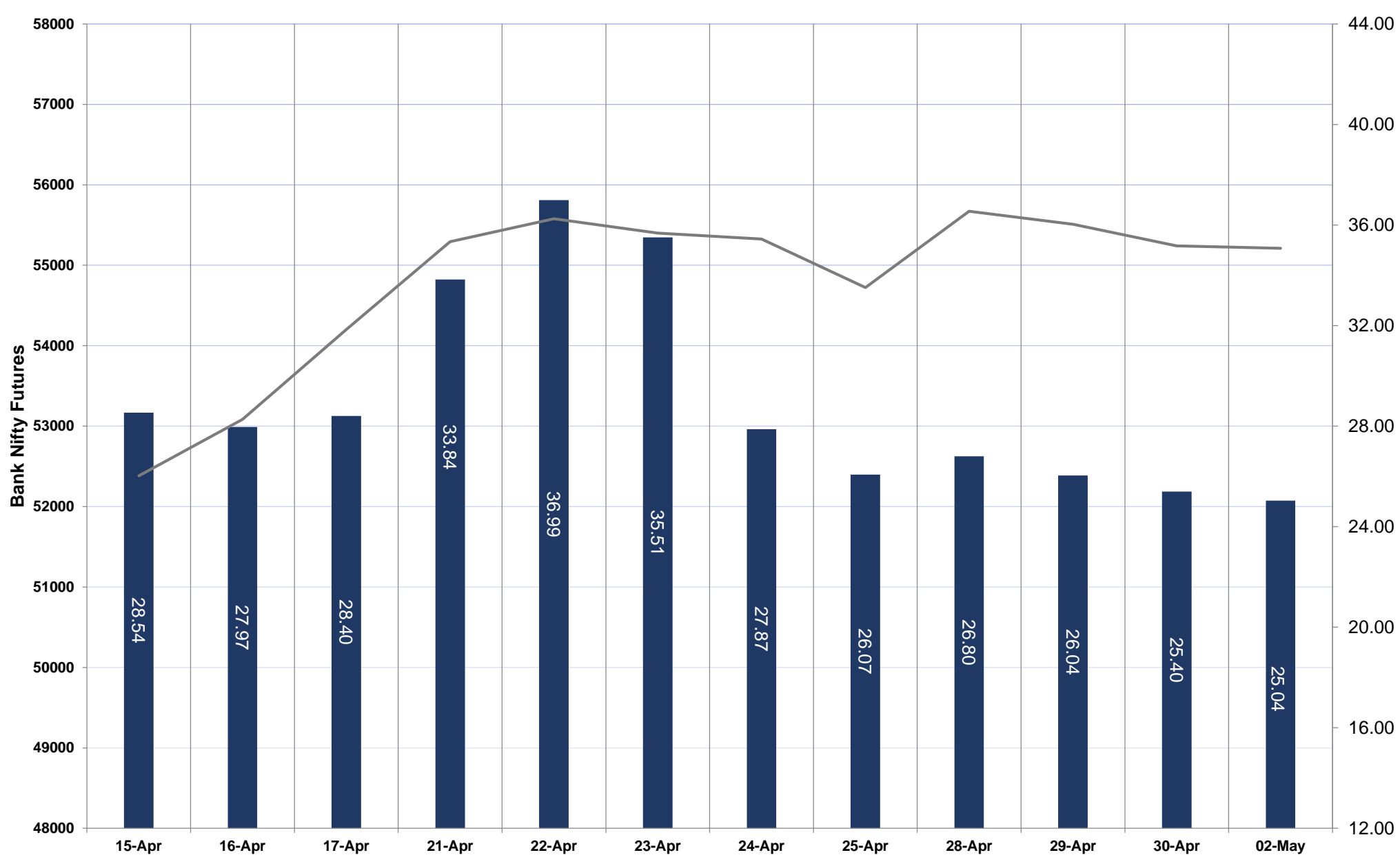
SPREAD: FUTURE & SPOT



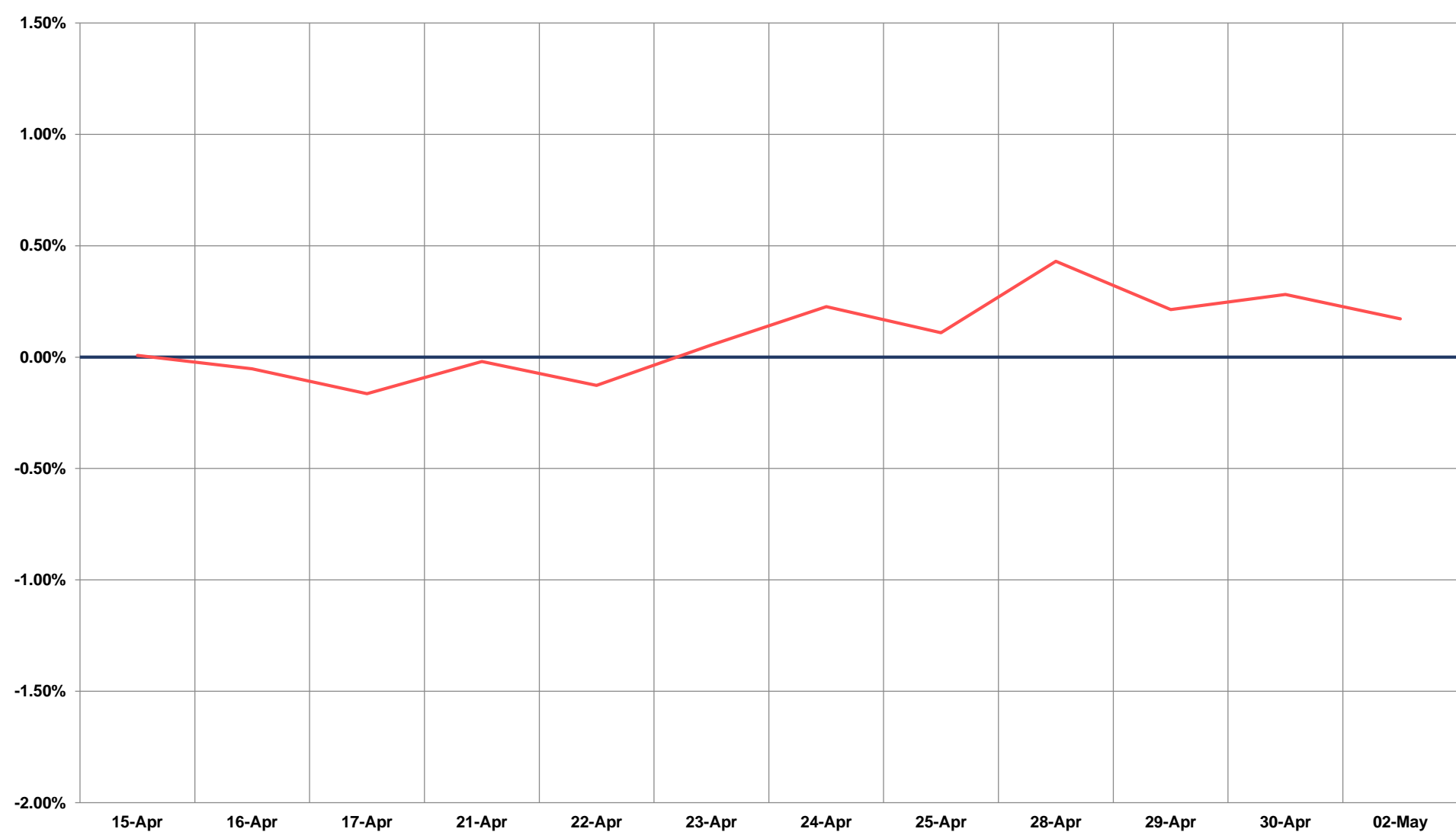
TECHNICAL VIEWS



BANK NIFTY FUTURES



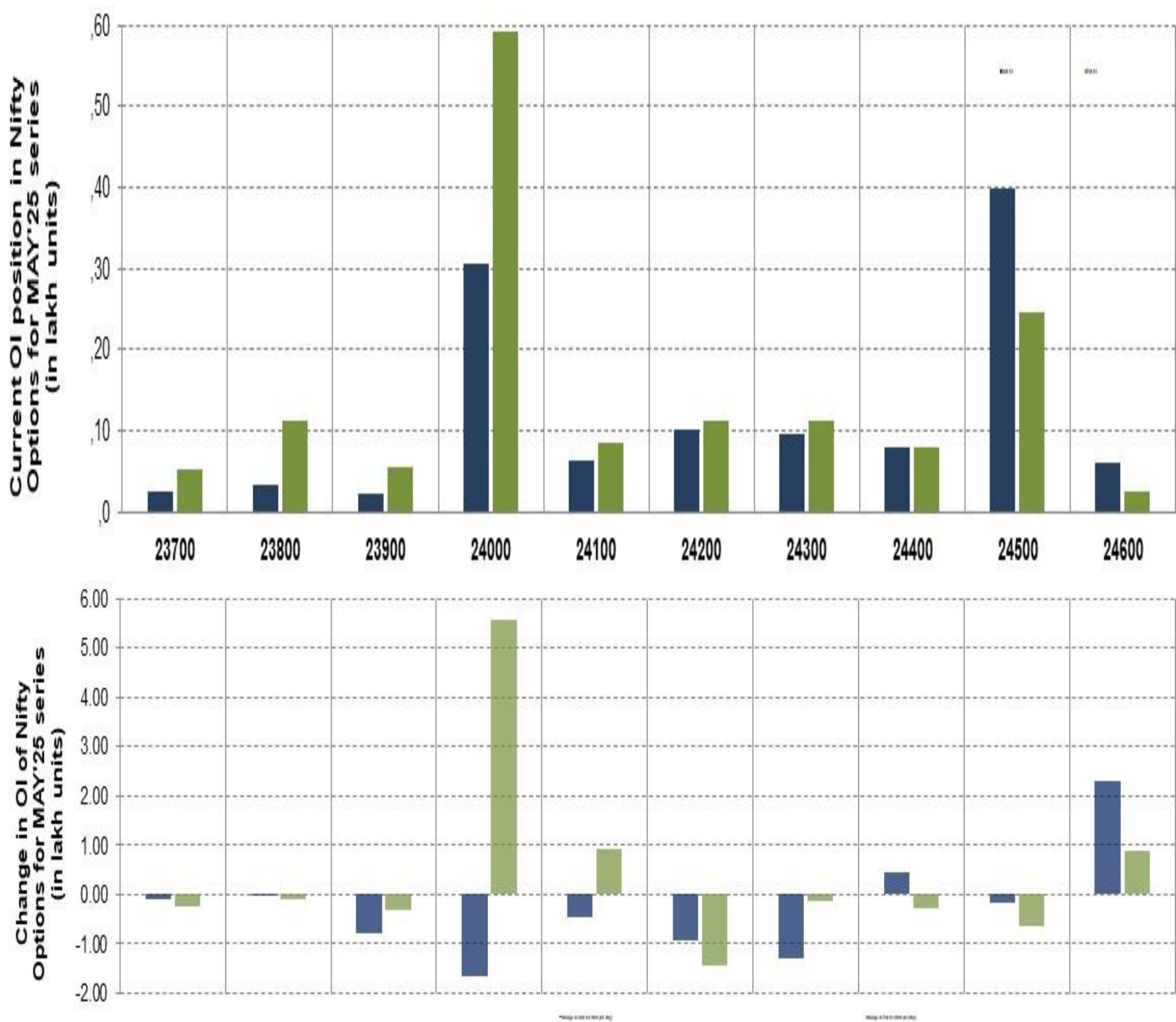
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.23 million in Open Interests is **Strike Price of 24600**
- **Most Active Nifty Put** with an addition of 0.55 millions in Open Interests is **Strike Price of 24000**
- **Maximum Open Interest an outstanding** was 3.97 millions for Calls at **Strike Price of 24500**
- **Maximum Open Interest an outstanding** was 5.91 millions for puts at **Strike Price of 24000**

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